# Legacy Fund Application Form

### Before You Begin

We want applying for funding to feel exciting, not intimidating. This application is designed to help us understand your idea and how it creates an intergenerational impact in your community.

* It’s okay if not every question applies to your initiative. Just answer what makes sense.
* Use bullet points, plain language, or brief sentences—we’re not judging grammar.
* Attach anything that helps us understand your idea: budgets, photos, letters of support, diagrams—whatever tells the story best.
* If you need help, get in touch—we’re here to support you.

## Section 1: Applicant Details

|  |  |
| --- | --- |
| **Legal name of organisation or Applicant** | Click or tap here to enter text. |
| **Organisation Type:** | Choose an item. |
| **Physical Address** | Click or tap here to enter text. |
| **Local Provincial Union** | Choose an item. |
| **Contact name and role** | Click or tap here to enter text. |
| **Contact phone** | Click or tap here to enter text. |
| **Contact email** | Click or tap here to enter text. |

## Section 2: What You’re Applying for

|  |  |
| --- | --- |
| **Name of Proposal:** | Click or tap here to enter text. |
| **What are you seeking funding for?** | Choose an item. |
| **Brief summary** (150 words max) | Click or tap here to enter text. |
| **Funding required by:** | Click or tap to enter a date. |
| **Total Funding Requested:** | Click or tap here to enter text. |
| **Total Cost of Proposal:** | Click or tap here to enter text. |

## Section 3: Alignment with the Legacy Fund

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| --- | --- |
| **How does your proposal align to the Legacy Fund vision?** i.e. how will your proposal have an intergenerational impact (150 words max) | Click or tap here to enter text. |
| **How does your proposal embody Te Ara Ranga Tira?** | Click or tap here to enter text. |
| **What Legacy Fund objects (or means of achieving those objects) does your project align to?**  | Click or tap here to enter text. |
| **How does your project align to the charitable purposes?**  | Click or tap here to enter text. |
| **Has your project been historically funded by other funding sources?** Note the Legacy Fund is not designed to replace existing funding sources | Click or tap here to enter text. |

## Section 4: Who will benefit?

|  |  |
| --- | --- |
| **Who will the funding benefit?** (include # of people, demographics such as age, gender and ethnicity, rurality, ability, socio-economic status and community) | Click or tap here to enter text. |
| **How will you be working with local groups or stakeholders?** | Click or tap here to enter text. |
| **What future communities will benefit?** (consider demographic trends in your community) | Click or tap here to enter text. |

## Section 5: Strategic Fit

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| --- | --- |
| **What strategies or plans does your proposal align with?** (e.g. NZR, Sport NZ, local PU/RST/council plans) | Click or tap here to enter text. |
| **Briefly explain how:** | Click or tap here to enter text. |

## Section 6: Risks and Challenges

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| **What are the key risks or challenges associated with your proposal?** | Click or tap here to enter text. |
| **What are your planned mitigation strategies?** | Click or tap here to enter text. |

## Section 7: Monitoring and Accountability

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| --- | --- |
| **What are your key 3-5 milestones to deliver your proposed initiative?**  | Click or tap here to enter text. |
| **How will you monitor success?** | Click or tap here to enter text. |
| **When do you expect the project to be completed by?** | Click or tap to enter a date. |

## Section 9: Future Fitness and Sustainability

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| --- | --- |
| **Is this culturally appropriate and supported by the community?**  | Click or tap here to enter text. |
| **How will the proposed initiative be protected and enhanced in the future?**  | Click or tap here to enter text. |
| **Are there any future environmental impacts we should be aware of?** (e.g. flood risk, changing population etc) | Click or tap here to enter text. |
| **Do you have a long-term funding and maintenance plan?** | Click or tap here to enter text. |
| **What is the intended ownership structure of your proposed initiative?** | Click or tap here to enter text. |

## Section 10: Financial Summary

|  |  |
| --- | --- |
| **Legacy Fund request:**  | Click or tap here to enter text. |
| **Other Confirmed Funding:** | Click or tap here to enter text. |
| **In-kind Contributions:** | Click or tap here to enter text. |
| **Applicant Contribution:** | Click or tap here to enter text. |
| **Total Project Cost:** | Click or tap here to enter text. |
| **Have you received other funding?** | Click or tap here to enter text. |
| **Are all your legal and compliance obligations met?**  | Click or tap here to enter text. |

## Section 11: Supporting Documents

|  |  |
| --- | --- |
| **Please attach a high-level summary budget:** | Click or tap here to enter text. |
| **Other documents:** (please list) | Click or tap here to enter text. |

## Declaration

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| --- |
| **I confirm I have the support of my local rugby organisation for this application:** (e.g. club or school) |[ ]
| **I confirm I have the support of my local Provincial Union for this application:** |[ ]
| **Please list any additional groups, supportive of this application:** (e.g. local iwi, Regional Sports Trust, local council etc) | Click or tap here to enter text. |
| **I confirm that the information I have provided is a complete, true and accurate record and that I have read and agree to the privacy statement:** |[ ]
| **Name:** | Click or tap here to enter text. |
| **Position:** | Click or tap here to enter text. |
| **Date** | Click or tap to enter a date. |
| **Signature** |  |

**Privacy statement**

New Zealand Rugby Union Incorporated (**NZR**) collects the information in this form on behalf of the New Zealand Rugby Legacy Fund (the **Trust**) for the predominant purpose of assessing your application for Legacy Fund funding. This information will be used in accordance with the Privacy Act 2020 and to support and enable the charitable purposes of the Trust, including the administration and management of the Trust or any other directly related purpose. Aggregated and anonymised data will also be used for research and reporting purposes.

NZR may need to share this information to the Legacy Fund Advisory Group, to the Trust, to relevant Provincial Unions and to any other person or rugby related body where necessary for the purposes stated above. The information will be held confidentially, and you agree to keep any information received in connection with your application confidential unless otherwise agreed by NZR.

Providing some of this information is optional though the more information you can provide, the better your chances of being successful. If you choose not to enter required information, your application may not be eligible for assessment.

You have a right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong. If you’d like to ask for a copy of your information, or to have it corrected, please contact us at: commlpprivacy@nzrugby.co.nz